D-Link Reports Third Quarter 2026 Financial Results

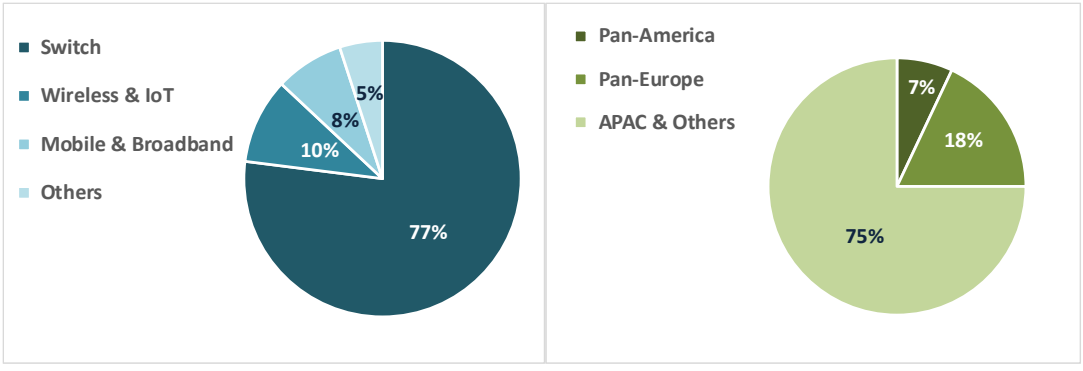
Taipei, November 11, 2026- D-Link today announced its net revenue of NT$3,586 million for the third quarter 2026, an increase of 4.1% YoY; Gross profit was NT$822 million, a decrease of 7.6% YoY; D-Link's 3Q26 operating income was reported at NT$60 million. D-Link's third quarter net income was NT$151 million, net income attributable to owners of parent was NT$100 million, and EPS was NT$0.17.

With respect to 3Q26 consolidated revenue by product category, Switch products accounted for 77% of sales revenue, followed by Wireless & IoT at 10%, Mobile & Broadband at 8%, and Others at 5%. From a geographic perspective, 3Q26 revenue contribution from Europe and America were 18% and 7%, respectively, and from Asia Pacific & Others was 75%.

3Q26 Income Statement – QoQ/YoY Comparison:

	Quarterly Results					YTD Results		
NT$M	3Q25	2Q26	3Q26	QoQ %	YoY %	YT 3Q25	YT 3Q26	YoY %
Net Sales	**3,444**	**3,686**	**3,586**	(2.7)	4.1	**9,932**	**10,714**	7.9
Gross Profit	890	888	822	(7.4)	(7.6)	2,481	2,580	4.0
Operating Expenses	891	822	762	(7.3)	(14.5)	2,605	2,422	(7.0)
Operating Income (Loss)	**(1)**	**66**	**60**	**(9.1)**	**6,100.0**	**(124)**	**158**	**227.4**
Total Non-Op. Inc. (Loss)	141	(20)	140	800.0	(0.7)	86	114	32.6
Income Before Tax	140	46	200	334.8	42.9	(38)	272	815.8
Net Income (Loss)	**72**	**13**	**151**	**1,061.5**	**109.7**	**(184)**	**145**	**178.8**
Non-controlling Interests	58	26	51	96.2	(12.1)	105	87	(17.1)
Net Income (Loss) Attributable to Paren	**14**	**(13)**	**100**	**869.2**	**614.3**	**(289)**	**58**	**120.1**
EPS (NT$)	**0.02**	**(0.02)**	**0.17**			**(0.48)**	**0.10**	
Outstanding shares (m)	599	599	600			599	599	
Gross Profit % (GP %)	25.8%	24.1%	22.9%			25.0%	24.1%	
Operating Expenses % (OPEX %)	25.9%	22.3%	21.3%			26.2%	22.6%	
Operating Margin % (OPM %)	0.0%	1.8%	1.7%			-1.3%	1.5%	
Net Income % (NI %)	0.4%	-0.4%	2.8%			-2.9%	0.5%	
Return on Equity (ROE)						-1.6%	0.5%	

3Q26 Sales Breakdown*:



*** Since 2Q26, certain 'Others' products have been reclassified to 'Switch' and 'Wireless & IoT' for management reporting.**

Investor Relations

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